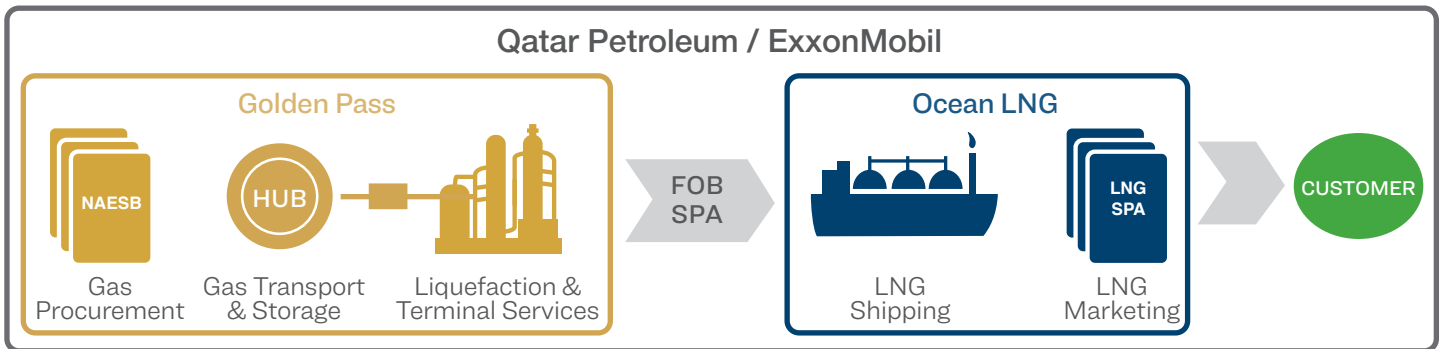




Golden Pass LNG is a strategic partnership of affiliates of Qatar Petroleum and ExxonMobil with marketing through Ocean LNG.



### Golden Pass LNG (70/30 QP/EM)

- ▶ Leverage U.S. procurement/logistics experience
- ▶ Firm transportation capacity to ensure reliable access to natural gas feedstock
- ▶ World scale brownfield terminal development
- ▶ Managed by experienced project developers/operators
- ▶ Sells LNG under a long term FOB SPA to Ocean LNG

### Ocean LNG (70/30 QP/EM)

- ▶ Entity which buys, transports and markets LNG
- ▶ Charters LNG ships
- ▶ Purchases LNG under a long-term FOB SPA with Golden Pass Products
- ▶ Sells ex ship to anywhere globally; tailor made commercial solutions for LNG customers
- ▶ Able to offer pricing and volume flexibility



GoldenPassLNG.com